

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 10-04556 (SMB)

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

GEOFFREY S. REHNERT,

Defendant.

NOTICE OF SUBSTITUTION OF COUNSEL ON BEHALF OF PLAINTIFF

PLEASE TAKE NOTICE THAT the law firm of Windels Marx Lane & Mittendorf, LLP, Special Counsel for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and Bernard L. Madoff (the “Trustee”), shall be substituted in place of the law firm of Baker & Hostetler, LLP as counsel of record for the Trustee in the above-referenced bankruptcy matter and that all future pleadings and papers should be served upon Howard L. Simon, Esq. at the address indicated below.

Respectfully submitted this 12th day of December, 2014.

BAKER & HOSTETLER LLP

/s/ Nicholas J. Cremona
Nicholas J. Cremona, Esq.
(ncremona@bakerlaw.com)
Parker Jordan, Esq.
(pjordan@bakerlaw.com)
Christa Turner, Esq.
(cturner@bakerlaw.com)
45 Rockefeller Plaza
New York, NY 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201

*Attorneys for Irving H. Picard, Trustee for
the Substantively Consolidated SIPA
Liquidation of Bernard L. Madoff
Investment Securities LLC and Bernard L.
Madoff*

WINDELS MARX LANE & MITTENDORF, LLP

/s/ Howard L. Simon
Howard L. Simon, Esq.
(hsimon@windelsmarx.com)
Kim M. Longo, Esq.
(klongo@windelsmarx.com)
156 West 56th Street
New York, New York 10019
Telephone: (212) 237-1000
Facsimile: (212) 262-1215

*Special Counsel for Irving H. Picard, Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC and
Bernard L. Madoff*